United States Bankruptcy Court
District of Nevada

Bankruptcy Case Number 06–10725–lbr
Chapter 11

In re:
    USA COMMERCIAL MORTGAGE COMPANY,
    Debtor(s)

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by JAMES C. MCCARROLL and the appointment of AMY N. TIRRE as designated Nevada Counsel in this case is approved.

Dated: 10/20/06   BY THE COURT

                                                   Patricia Gray
                                                   Clerk of the Bankruptcy Court

BAE SYSTEMS

Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

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District/off: 0978-2          User: lakaswm           Page 1 of 1            Date Rcvd: Oct 20, 2006
Case: 06-10725               Form ID: oaancbk         Total Served: 3
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The following entities were served by first class mail on Oct 22, 2006.
aty        +AMY N TIRRE,    KUMMER KAEMPFER BONNER,   RENSHAW & FERRARIO,   5585 KIETZKE LANE,
             RENO, NV 89511-2089
ust        +U.S. TRUSTEE - LV - 11,    300 LAS VEGAS BOULEVARD S.,   SUITE 4300,   LAS VEGAS, NV 89101-5803
           +JAMES C. MCCARROLL,    REED SMITH LLP,   599 LEXINGTON AVENUE,   NEW YORK, NY 10022-7684
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The following entities were served by electronic transmission.
NONE.                                                                        TOTAL: 0

           ***** BYPASSED RECIPIENTS *****
NONE.                                                                        TOTAL: 0
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Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.
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I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 22, 2006   **Signature:** _Joseph Speetjens_